



Kvantum Papers Ltd

The Paper Makers

KPL/SEs
21.06.2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai 400 001 Scrip Code: 532937 Scrip ID: KUANTUM	National Stock Exchange of India Limited Exchange Plaza Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East) Mumbai 400 051 Trading Symbol: " KUANTUM "
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Subject: Finalization and implementation of Resolution Plan in terms of RBI circular dated 6 August 2020 by the Lenders

Dear Sirs,

In terms of Schedule III of Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the Lenders have approved the Resolution Plan under RBI's framework for Covid-19 related stress fulfilling the criteria laid down in the said circular. The required intimation in compliance with the Schedule III Para 9 is submitted as below:

Sr. No.	Particulars	Details
i	Decision to initiate resolution of loans/borrowings;	10.09.2020
ii	Signing of Inter-Creditors Agreement (ICA) by lenders;	22.01.2021
iii	Finalization of Resolution Plan;	19.06.2021
iv	Implementation of Resolution Plan;	21.06.2021
v	Salient features, not involving commercial secrets, of the resolution/ restructuring plan as decided by lenders.	1. Deferment of repayment of Term Loans by two years 2. Conversion of Interest for one year into Funded Interest Term Loan (FITL)

You are requested to kindly take the same on record.

Thanking you,

Yours faithfully,
For **Kvantum Papers Ltd**

(Vivek Trehan)
Company Secretary and Compliance Officer